

NOTICE

NOTICE is hereby given that the 52nd Annual General Meeting of the Members of Company will be held on Wednesday, the 24th day of September, 2014 at 12.00 noon at Walchand Hirachand Hall of Indian Merchants' Chamber, #76, Veer Nariman Road, Churchgate, Mumbai-400 020, to transact the business set out in the Notice convening the meeting.

The Notice setting out the business to be transacted at the meeting and the Explanatory Statement attached thereto, together with the **Annual Report** for the year ended 31st March, 2014 are being dispatched by post to the Members individually, at their registered address.

Notice is also hereby given that pursuant to Section 154 of the Company Act, 1956 the Register of Members and Share Transfer Books of the Company will remain closed from Tuesday 16th September, 2014 to Wednesday 24th September, 2014(both days inclusive) for the purpose of the Annual General Meeting.

By Order of the Board of Directors
For Modella Woollens Ltd.

Place: Mumbai
Dated: 26/8/2014

(V.K. Grover)
Chairman & Managing Director