

REF:MWL:

15/1/2015

To,
The Corporate Development,
Dept-Publication Section,
BSE Ltd.,
P.J. Towers, Dalal Street,
Mumbai 400 001.

Kind Attn.: Ms. Chitra Sekhar, DCS, CRD

Ref: Sec.Code No.: 503772

Ref: Clause #35 of the Listing Agreement:-Q.E. 31-12-2014

Dear Madam,

Please find enclosed the particulars for the quarter ended December 31, 2014 required to be furnished under Clause #35 of the Listing Agreement as an Annexure to this letter. This information is being furnished in the format recommended by the Exchange.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Modella Woollens Ltd.

(V.K. Grover)
Chairman & Managing Director

Encl:as above

(1)(a) Statement Showing Shareholding Pattern

Name of the Company: Modella Woollens Limited			
Scrip Code, Name of the scrip, class of security:503772, Equity			
Quarter ended: 31st December, 2014			
Partly Paid-up Shares	No. of partly paid-up shares	As a% of total no. of partly paid-up shares	As a% of total no. of shares of the Company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a% of total No. of outstanding convertible securities	As a% of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a% of total no. of warrants	As a% of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	9,10,000	N.A.	100%

I)(a) Statement showing Shareholding Pattern under Clause #35 of the Listing Agreement

Name of the Company:	MODELLA WOOLLENS LIMITED	Quarter ended:	31st December, 2014
Scrip Code:	503772		

Category code	Category of shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					as a percentage (A+B)	As a percentage (A+B+C)	Number of Shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	14	333992	333972	36.70	36.70	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	45449	45449	4.99	4.99	0	0.00
(d)	Financial Institutions/Banks							
(e)	Any Other(specify)							
	(a) Directors	0	0	0	0.00	0.00	0	0.00
	(b) Directors Relative	0	0	0	0.00	0.00	0	0.00
	© Person Acting in Concert	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	15	379441	379421	41.69	41.69	0	0.00
2	Foreign							
(a)	Individuals(Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other(specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group(A)=(A)(1)+(A)(2)	15	379441	379421	41.69	41.69	0	0.00

Name of the Company	MODELLA WOOLLENS LIMITED	
Scrip Code 503772	Quarter Ended	31/12/2014

Category Code	Category Shareholder	No. of Shareholders	Total no. of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares	As a percentage
(B)	Public Shareholding						N.A.	N.A.
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	7	679	0	0.08	0.08		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0		
(d)	Venture Capital Funds	0	0	0	0.00	0		
(e)	Insurance Companies	1	177205	177205	19.47	19.47		
(f)	Foreign Institutional Investors	0	0	0	0.00	0		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0		
(h)	Qualified Foreign Investor	0	0	0	0.00	0		
(i)	Any Other(Specify)	0	0	0	0.00	0		
	Sub Total (B) (1)	8	177884	177205	19.55	19.55	N.A.	N.A.
2	Non-Institutions							
(a)	Bodies Corporate	47	15623	12732	1.72	1.72		
(b)	Individuals							
(i)	Individual Shareholders holding nominal share capital upto Rs. 1 lakh	4789	300273	58769	33.00	33.00		
(ii)	Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	1	34395	34395	3.78	3.78		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other(Specify)							
	(a) N.R.I. (Repat & Non Repat.)	7	825	345	0.09	0.09		
	(b) Foreign Corporate Bodies	0	0	0	0.00	0.00		
	(c) Trust	0	0	0	0.00	0.00		
	(d) Hindu Undivided Family	6	1559	1559	0.17	0.17		
	(e) Employee	0	0	0	0.00	0.00		
	(e) Clearing Members	0	0	0	0.00	0.00		
	Sub Total (B) (2)	4850	352675	107800	38.76	38.76	N.A.	N.A.
	Total Public Shareholding (B)= (B) (1)+(B) (2)	4858	530559	285005	58.31	58.31		
	TOTAL (A) + (B)	4873	910000	664426	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C)	4873	910000	664426	100.00	100.00	N.A.	N.A.

Name of the Company:MODELLA WOOLLENS LIMITED
Scrip Code:503772 Quarter Ended:31/12/2014

(I)b) Statement showing holding of securities(including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares(x)			Details of Warrants		Details of convertible securities		Total Shares (including under-lying shares assuming Full conversion of warrants and convertible securities as a % diluted share capital
		Number of shares held	as a % of Grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of Warrants held	As a % total number of warrants of the same class	Number of Convert-ible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	VINOD KUMAR GROVER	87108	9.57	0	0.00	0.00	0	0.00	0	0.00	9.57
2	UDAY KAPILMUNI GROVER	63579	6.99	0	0.00	0.00	0	0.00	0	0.00	6.99
3	NOVAMOD TRADING CO.PVT. LTD.	45449	4.99	0	0.00	0.00	0	0.00	0	0.00	4.99
4	MADHU GROVER	43180	4.74	0	0.00	0.00	0	0.00	0	0.00	4.74
5	RAKHEE GROVER	27016	2.97	0	0.00	0.00	0	0.00	0	0.00	2.97
6	BHARAT VINOD GROVER	27000	2.97	0	0.00	0.00	0	0.00	0	0.00	2.97
7	KUSUM GROVER	25601	2.81	0	0.00	0.00	0	0.00	0	0.00	2.81
8	RAVINDER GROVER	16801	1.85	0	0.00	0.00	0	0.00	0	0.00	1.85
9	PUSHPA GROVER	16624	1.83	0	0.00	0.00	0	0.00	0	0.00	1.83
10	INDIRA GROVER	16448	1.81	0	0.00	0.00	0	0.00	0	0.00	1.81
11	GOPEE VINOD GROVER	7500	0.82	0	0.00	0.00	0	0.00	0	0.00	0.82
12	VANILA MEHRA	2660	0.29	0	0.00	0.00	0	0.00	0	0.00	0.29
13	NEENA HAZARAT	305	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
14	KAHAN CHAND NARANG	150	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
15	AYESHA GROVER	20	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	379441	41.69	0	0.00	0.00	0	0.00	0	0.00	41.69

Name of the Company:
Scrip Code:503772

MODELLA WOOLLENS LIMITED
Qtr. Ended:31st December, 2014

(II)(a) Statement showing details of Depository Receipts(DRs)

Sr. No.	Type of outstanding DR ADDRs, GDRs, SDRs, etc)	Number of outstanding DRs	Total number of Shares	Shares underlying outstanding DRs as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I) (a) above
	NIL	NIL	NIL	NIL
	TOTAL			

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I) (a) above
	NIL	NIL	NIL	NIL
	TOTAL			

Name of the Company:
Scrip Code:503772

MODELLA WOOLLENS LIMITED
Qtr. Ended:31st December, 2014

Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Total number of Shares	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a)
1	NIL	0	0
	TOTAL	0	0

Modella Woollens Limited

Statement showing holding of securities(including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares of the company

Scrip Code, :503772,

Quarter ended: 31st December, 2014

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	%w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	177205	19.47	0	0.00	0	0.00	19.47
2	NIKHIL GROVER	34395	3.77	0	0.00	0	0.00	3.77
	Total	211600	23.24	0	0.00	0	0.00	23.24

Modella Woollens Limited

Statement showing holding of securities(including shares, warrants, convertible securities) of persons(togetherwith PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Scrip Code, :503772,

Quarter ended: 31st December, 2014

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	%w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	177205	19.47	0	0.00	0	0.00	19.47
	Total	177205	19.47	0	0.00	0	0.00	19.47

REF:MWL:

To,
BSE limited,
Department of Corporate Services
P.J. Towers, Mumbai

15/01/2015

Sir,

Ref: Sec. Code:503772

Re: Details of shareholding of promoter group in demat form

This is with reference to SEBI circular nos. SEBI/Cir/ISD/3/2011 dated June 17, 2011 and SEBI/Cir/ISD/1/2012 dated March 30, 2012, we hereby submit that details of shares held by promoter(s) promoter group that have not been dematerialized due to the following reasons:

Sr. No.	Particular	No.of shares
1	Total holding of promoter(s)/promoter group as on 31.12.2014	379441
2	Out of (1) above, shaes held in demat form	379421
3	Shares held in physical form(1-2)	20
4	Reasons: a) Promoter(s) have sold their shares in physical mode and such shares have not been lodged for transfer with the company(enclose the letter(s) from the promoter(s) indicating sale of no. of shares and date of sale)	.N.A.
	b) Matters concernig part/entire shareholding of promoters/promoter group are sub judice before any Court/Tribunal: (enclose the certified copy of order(s) and details of shares which are sub judice. Note that the order should clearly indicate the quantity]	.N.A.
	c) Shares cannot be converted into demat form due to death of any promoter(s): (enclose the death certificate and details of holding of said promoter(s)]	.N.A.
	d) Shares alloted to promoter(s) that await final approval for listing from stock exchange and such pendency is less than 30 days or shares that upon receipt of final listing approval from stock exchange are pending conversion of demat and such pendency is less than 15 days. (enclose herewith the details of date of allotment, no of shares issued to promoter(s), etc.]	.N.A.
	Total	.N.A.
5	Balance promoter(s) shares in physical form, if any (3-4)	20

20 shares under process for demating .

Thanking you,

Yours faithfully,
For Modella Woollens Ltd.

(V.K. Grover)
Chairman &
Managing Director