



July 20, 2026

To,  
The Manager,  
The Department of Corporate Services,  
BSE Ltd.  
Dalal Street, Mumbai.

**Scrip Code: 503772**

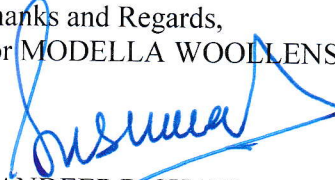
Dear Sir,

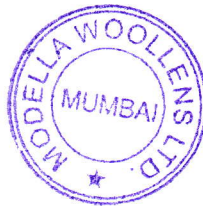
**Sub: Reconciliation of Share Capital Audit Report**

We are enclosing herewith report on Reconciliation of Share Capital Audit Report for the quarter ended 30.06.2026

Please acknowledge the receipt.

Thanks and Regards,  
For MODELLA WOOLLENS LIMITED

  
(SANDEEP P. SHAH)  
DIRECTOR  
(DIN: 00368350)



Encl: As Above

**modella woollens limited**

CIN No.: L17120MH1961PLC012080

REGISTERED OFFICE : 4C, VULCAN INSURANCE BUILDING, VEER NARIMAN ROAD, MUMBAI - 400 020. INDIA

Tel: 91-22-2204 7424 / 91-22-2204 9879, Fax: 91-22-2287 2620

Email: modellawoollens@gmail.com Website: www.modellawoollens.com

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

- |                                                                                 |   |                                                                   |                                  |
|---------------------------------------------------------------------------------|---|-------------------------------------------------------------------|----------------------------------|
| 1) For Quarter Ended                                                            | : | 30 <sup>th</sup> June, 2026                                       |                                  |
| 2) ISIN                                                                         | : | INE380D01012                                                      |                                  |
| 3) Face Value                                                                   | : | Rs.10/-                                                           |                                  |
| 4) Name of the Company                                                          | : | Modella Woollens Limited                                          |                                  |
| 5) Registered Office Address                                                    | : | 4C, Vulcan Insurance Bldg, Veer Nariman Road,<br>Mumbai – 400 020 |                                  |
| 6) Correspondence Address                                                       | : | 4C, Vulcan Insurance Bldg, Veer Nariman Road,<br>Mumbai – 400 020 |                                  |
| 7) Telephone & Fax Nos.                                                         | : | TEL. 022-22047424; FAX: 022-22872620                              |                                  |
| 8) Email Address                                                                | : | modellawoollens@gmail.com                                         |                                  |
| 9) Names of the Stock Exchanges<br>Where the Company's Securities<br>are listed | : | BSE Ltd.                                                          |                                  |
| 10) Issued Capital                                                              | : | 9,10,000 Equity Shares of Rs.10/- each                            |                                  |
| 11) Listed Shares                                                               | : | <b>Number of Shares</b>                                           | <b>% of Total Issued Capital</b> |
|                                                                                 |   | BSE Ltd.                                                          | 9,10,000 100.00%                 |
| 12) Held in dematerialised form<br>in CDSL                                      | : | 83,262                                                            | 9.15%                            |
| 13) Held in dematerialised form<br>in NSDL                                      | : | 6,03,811                                                          | 66.35%                           |
| 14) In Physical                                                                 | : | 2,22,927                                                          | 24.50%                           |
| 15) Total No. of Shares (12+13+14)                                              | : | 9,10,000                                                          | 100.00%                          |
| 16) Reasons for difference if any,<br>between (10 & 11), (10 & 15)<br>(11 & 15) | : | NOT APPLICABLE                                                    |                                  |

...2/-

: 2 :

- 17) Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars          | No. of Shares | Applied/Not Applied For listing | Listed on S/Es (Specify Names) | Whether intimated To CDSL | Whether Intimated to NSDL | In-Prin. Approv. Pending |
|----------------------|---------------|---------------------------------|--------------------------------|---------------------------|---------------------------|--------------------------|
| -- Not Applicable -- |               |                                 |                                |                           |                           |                          |

- 18) Register of Members is updated : YES
- 19) Reference of previous quarter with regard to excess Dematerialized shares, if any : Not Applicable
- 20) Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? : Not Applicable
- 21) Total number of requests if any, confirmed After 21 days and the total number of requests pending beyond 21 days with the reasons for delay. : NIL
- 22) Name & Telephone No. of the Compliance Officer of the Company : Miss. Nikita Mendpara  
Company Secretary & Compliance Officer (ACS- 78344)  
Tel: 022-22047424
- 23) Name, Address, Telephone &., Regn. No. of Practicing Company Secretary certifying the report : Mr. Upendra C. Shukla, FCS2727/CP1654  
Upendra Shukla & Associates  
(S2024MH963100)  
504, Navkar, Nanda Patkar Rd;  
Vile Parle (East), Mumbai-57  
Tel: 9821125846.
- 24) Appointment of common agency for share registry work : Purva Shareregistry (India) Pvt. Ltd.  
9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai – 400 011  
Tel: 022-2301 6761 Fax: 022-2301 2517
- 25) Any other information : NIL

: 3 :

In my opinion and to the best of my knowledge and according to the information and explanation given to me by the Modella Woollens Ltd., its share transfer agents, M/s. Purva Sharegistry (India) Pvt. Ltd., and based on such verification as considered necessary, I hereby certify that the above information is correct.

Peer Review Certificate No. 1882/2022  
UDIN: F002727H000891934  
Place: Mumbai  
Date: 20/07/2026

For UPENDRA SHUKLA & ASSOCIATES

(U.C. SHUKLA)  
COMPANY SECRETARY  
FCS: 2727/CP: 1654