



October 15, 2026

To,
The Manager,
The Department of Corporate Services,
BSE Ltd.
Dalal Street, Mumbai.

Scrip Code: 503772

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

We are enclosing herewith report on Reconciliation of Share Capital Audit Report for the quarter ended 30.09.2026

Please acknowledge the receipt.

Thanks and Regards,
For MODELLA WOOLLENS LIMITED

(SANDEEP P. SHAH)
DIRECTOR
(DIN: 00368350)



Encl: As Above

modella woollens limited

CIN No.: L17120MH1961PLC012080

REGISTERED OFFICE : 4C, VULCAN INSURANCE BUILDING, VEER NARIMAN ROAD, MUMBAI - 400 020. INDIA
Tel: 91-22-2204 7424 / 91-22-2204 9879, Fax: 91-22-2287 2620

Email: modellawoollens@gmail.com Website: www.modellawoollens.com

UPENDRA SHUKLA & ASSOCIATES

Company Secretaries

504, Navkar,
Nandapalkar Road,
Vile Parle East, Mumbai - 400 057
Mobile.: 98211 25846
98927 59135
E-mail : ucshukla@rediffmail.com
ucshukla.cs@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1) For Quarter Ended : 30th September, 2026
- 2) ISIN : INE380D01012
- 3) Face Value : Rs.10/-
- 4) Name of the Company : Modella Woollens Limited
- 5) Registered Office Address : 4C, Vulcan Insurance Bldg, Veer Nariman Road, Mumbai – 400 020
- 6) Correspondence Address : 4C, Vulcan Insurance Bldg, Veer Nariman Road, Mumbai – 400 020
- 7) Telephone & Fax Nos. : TEL. 022-22047424; FAX: 022-22872620
- 8) Email Address : modellawoollens@gmail.com
- 9) Names of the Stock Exchanges Where the Company's Securities are listed : BSE Ltd.
- 10) Issued Capital : 9,10,000 Equity Shares of Rs.10/- each
- 11) Listed Shares :

	Number of Shares	% of Total Issued Capital
BSE Ltd.	9,10,000	100.00%
- 12) Held in dematerialised form in CDSL : 83,562 9.18%
- 13) Held in dematerialised form in NSDL : 6,03,511 66.32%
- 14) In Physical 2,22,927 24.50%
- 15) Total No. of Shares (12+13+14) : 9,10,000 100.00%
- 16) Reasons for difference if any, between (10 & 11), (10 & 15) (11 & 15) : NOT APPLICABLE



...2/-

Regd. Office: C-90, Snehadhara, Dadabhai Cross Road No.3, Vile Parle West, Mumbai - 400 056.
Firm Reg. No.: S2024MH963100 ; Peer Review Certificate No: 1882/2022

: 2 :

- 17) Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/Not Applied For listing	Listed on S/Es (Specify Names)	Whether intimated To CDSL	Whether Intimated to NSDL	In-Prin. Approv. Pending
-- Not Applicable --						

- 18) Register of Members is updated : YES
- 19) Reference of previous quarter with regard to excess Dematerialized shares, if any : Not Applicable
- 20) Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? : Not Applicable
- 21) Total number of requests if any, confirmed After 21 days and the total number of requests pending beyond 21 days with the reasons for delay. : NIL
- 22) Name & Telephone No. of the Compliance Officer of the Company : Miss. Nikita Mendpara
Company Secretary & Compliance Officer (ACS- 78344)
Tel: 022-22047424
- 23) Name, Address, Telephone &., Regn. No. of Practicing Company Secretary certifying the report : Mr. Upendra C. Shukla, FCS2727/CP1654
Upendra Shukla & Associates
(S2024MH963100)
504, Navkar, Nanda Patkar Rd;
Vile Parle (East), Mumbai-57
Tel: 9821125846.
- 24) Appointment of common agency for share registry work : Purva Shareregistry (India) Pvt. Ltd.
9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai – 400 011
Tel: 022-2301 6761 Fax: 022-2301 2517
- 25) Any other information : NIL



...3/-

: 3 :

In my opinion and to the best of my knowledge and according to the information and explanation given to me by the Modella Woollens Ltd., its share transfer agents, M/s. Purva Sharegistry (India) Pvt. Ltd., and based on such verification as considered necessary, I hereby certify that the above information is correct.

Peer Review Certificate No. 1882/2022
UDIN: F002727H001882407
Place: Mumbai
Date: 15/10/2026

For UPENDRA SHUKLA & ASSOCIATES




(U.C. SHUKLA)
COMPANY SECRETARY
FCS: 2727/CP: 1654