

Date: 07/11/2025

To
The Manager
Corporate Relationship Department
BSE Limited
Mumbai-400001

Scrip Code: 503772

Dear Sir.

Sub: Outcome of Board Meeting

As required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015, we hereby inform you that the Board of Directors of the Company in its Meeting held today. 7th November, 2025, has considered and approved the unaudited financial results for the second quarter & half year ended on 30th September, 2025. A copy each of the standalone unaudited financial results of the Company along with copy of Limited Review Report, issued by the Statutory Auditors, are enclosed.

Further, an extract of the aforementioned results would be published in the newspapers in accordance with the Listing Regulations.

The Board meeting commenced at 61 30 pm and ended on 62 30 pn

Kindly take the same in your records.

Thanking you,

Yours faithfully

For Modella Woollens Ltd.

(Sandeep Shah)

Chairman

(DIN: 00368350) Encl: As Above

modella woollens limited

CIN No.: L17120MH1961PLC012080

REGISTERED OFFICE: 4C, VULCAN INSURANCE BUILDING, VEER NARIMAN ROAD, MUMBAI - 400 020. INDIA Tel: 91-22-2204 7424 / 91-22-2204 9879, Fax: 91-22-2287 2620

Independent Auditors Limited Review Report on the Quarterly Unaudited Standalone Financial Results of the company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

TO THE BOARD OF DIRECTORS OF MODELLA WOLLENS LTD.

- 1. We have reviewed the accompanying statement of unaudited financial results of Modella Wollens Limited (the 'Company') for the quarter ended September 30, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2. The preparation of the Statement in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the listing regulations. The Statement has been approved by the Board of Directors of the Company, Our responsibility is to express a conclusion on the statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards (IND AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kochar & Associates **Chartered Accountants** FRN 105256W

Ravi Omprakash 25.428e46571 aMcd Khandelwal

CA. Ravi Khandelwal Partner

M. No. 146480 UDIN : 25146480BMIJLD9211 Place : Mumbai Date : 07.11.2025



STATEMENT OF STANDALONE UN-AUDITED RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2025

٥	Particulars	T	Quarter Ended			(Rs. In Lakhs)	
Sr.		30.9.2025	30.6.2025		HalfYearEnded	Year Ended	
No.		(Unaudited		30.9.2024	30.9.2025	31.3.2025	
1	Income	(Onaddited	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
	Revenue from operations						
	Other Income	1 040		-			
	Total Income	0.18	+	4.76	2.98	0.6	
2	Expenses	0.18	2.80	4.76	2.98	5.6	
	a) Cost of material consumend	ļ					
	b) Purchases of stock-in-trade		-	~			
	c) Changes in inventories of finished goods,		-	-	-	_	
	work-in-progres and stock-in-trade						
	d) Employees benefit expenses	1	-	- 1	-	_	
	e)Finance Cost	1.75	1.72	1.70	3.47	5.96	
	f) Depreciation	İ] - [1		5.50	
	g) Other Expenditure	0.01	0.01	0.01	0.02	0.04	
	Total expenses	6.98	4.06	3.96	11.04		
		8.74	5.80	5.68	14.53	16.98 23. 97	
3	Profit/(Loss) before exceptional Items and				14.00	23.97	
	Exceptional Items	(8.55)	(3.00)	(0.92)	(11.55)	47.04	
5 F	Profit// can but		- 1	(0.02)	(11.00)	(17.31	
2	Profit/(Loss) before tax(3-4)	(8.55)	(3.00)	(0.92)	(11.55)	/17.0	
	ax expense	-	0.01	(0.02)		(17.31)	
7 F	Profit/(Loss)for the priod/year(5-6)	(8.55)	(3.01)	(0.92)	0.01	(0.08)	
3 C	Other Comprehensive Income(OCI)	(3.5.5)	(0.01)	(0.92)	(11.56)	(17.22)	
- 1	· · · · · · · · · · · · · · · · · · ·		1	į			
1(3	a) Items that will not be classified to profit & Loss	J	ĺ	1			
	i)Equity Instruments through other	ļ	1				
	comprehensive Income	1					
	ii)Income tax effect on above		-	-	- ;	-	
(t	o)Items that will be classified to profit & Loss	j	- 1	-	-	~	
T	otal Other Comprehensive Income						
	otal Other Comprehensive Income after					-	
ta	x)(7+8)				,		
	aid-up Equity Share Capital of face value	(8.55)	(3.01)	(0.92)	(11.56)	(17.22)	
of	Rs.10/- each	91.00	91.00	91.00	91.00	91.00	
	her Equity					91.00	
+	rning per share(Rs.)(*Not Annualised)						
Ba	usic						
	luted	(0.94)	(0.33)	(0.10)	(1.27)	/1.90	
121	dicu	(0.94)	(0.33)	(0.10)	(1.27)	(1.89)	

Notes

- 1. The Board of Directors at its Meeting held on 7th November, 2025, approved the above results and its release. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid Results. The Audit Committee reviewed the above results.
- 2. Previous Year/ Quarter figures have been regrouped/reaaranged where ever necessary.

For and on behalf of the Board of Directors

For Modella Woollens Limited

Sandeep Shah Chairman

(DłN 00368350)

(MUMBA) 60

Date: 07/11/2025

. Place: Mumbai

modella woollens limited

CIN No.: L17120MH1961PLC012080

REGISTERED OFFICE: 4C, VULCAN INSURANCE BUILDING, VEER NARIMAN ROAD, MUMBAI - 400 020. INDIA

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(Rs. in Lakh)

D- C	20.0	(Rs. in Lakh)	
Particulars	30-Sep-25 Unaudited	31-Mar-25	
ASSETS	- Industries	Audited	
A) Non-current assets			
a) Property, Plant and Equipment	0.17	0.10	
b) Financial Assets	0.17	0.19	
i) Investments	2.54	-	
ii) loans	2.01	-	
iii) Others Financial Assets	~	2.54	
c) Deferred Tax Assets	0.09	0.08	
d) Other Non - current Asset	1.01	0.08	
Total non-current assets	3.81		
B) Current assets	3.81	3.73	
a) Inventories			
b) Financial Assets			
i) Trade receivables			
ii) Cash and cash equivalents	9.90	17.00	
iii) Others Financial Assets	5.50	17.62	
c) Income Tax Assets (net)		~	
d) Other current assets	3.55	1 20	
Total Current assets	13.45	1.39	
Total assets		19.01	
EQUITY AND LIABILITIES	17.26	22.74	
Equity			
(a) Share capital			
(b) Other equity	91.00	91.00	
Total equity	-135.87	-124.33	
	(44.87)	(33.33)	
LIABILITIES			
A) Non-current liabilities			
a) Financial liabilities i) Borrowings	-	-	
ia) Lease Liabilities	-	_	
ii) Other financial liabilities	į		
b) Provisions	-	-	
Total non-current liabilities	-	-	
- Color Hon-Current Habilities	0.00	0.00	
B) Current liabilities			
) Financial liabilities			
i) Borrowings	_		
ia) Lease Liabilities		-	
ii) Trade payables	_		
(a) Total outstanding dues of micro enterprises and		-	
small enterprises	0.32	0.32	
(b) Total outstanding dues of creditors other than micro		0.52	
enterprises and small enterprises	1.96	1 44	
iii) Other financial liabilities	1.00	1.44	
Provisions	0.60	0.11	
Other Current Liabilities	59.25	54.20	
otal current liabilities	62.13	56.07	
otal equity and liabilites	17.26	22.74	

For Modella Woollens Limited

Place: Mumbai Date: 07/11/2025

> Chairman (DIN 00368350)



22.74

modella woollens limited

CIN No.: L17120MH1961PLC012080





Statement of Cash flows for the period Ended September 30, 2025

	(Amount in Rs. In Lakhs)		
	For the Half Year		
	ended 30th	For the year ended	
Particulars	September, 2025	31st March, 2025	
Operating activities			
Profit Before Tax	(11.55)	(17.31	
Adjustments to reconcile profit before tax to net cash inflow			
Depreciation and amortisation	0.02	0.04	
Interest paid	-	-	
Profit on Sale of mutual fund	-	_	
Interest on Income Tax Refund		(0.02	
Income from SLB Fees		(0.02	
	(11.53)	(17.29)	
Working capital adjustments :-	(17.00)	(11.23)	
(Increase) / Decrease in Trade and Other Receivables	0		
Increase / (Decrease) in Provisions	0.49	(0.06)	
(Increase) / Decrease in Other Current Financial Assets	2.54	2.54	
(Increase) / Decrease in Income Tax (Assets)	2.07	2.34	
(Increase) / Decrease in Other Current Assets	(2.26)	/O F.C.)	
Increase / (Decrease) in Trade and Other Payables	0.53	(0.56) 0.20	
Increase / (Decrease) in Other Financial Liabilities	- 0.00	0.20	
Increase / (Decrease) in Other Current Liabilities	5.05	2.01	
Cash generated from operations	(5.18)		
Direct taxes paid (Net of Refunds)	(0.10)	(18.24)	
I.Net cash flow from operating activities	(5.18)	(40.04)	
Investing activities	(3.10)	(18.24)	
Income/Loss on investment			
Purchase of PPE	 	(0.00)	
Investments	(0.54)	(0.23)	
Interest Income	(2.54)	-	
Profit on Sale of Shares	-	0.02	
I.Net cash flow used in investing activities	(2.54)		
inancing activities	(2.54)	(0.20)	
Proceeds form Borrowings (Net)			
Loans given /repaid	-	AR	
Income from SLB Fees	-		
Interest paid	-	-	
II.Net cash flow from financing activities (I+II+III)	-		
Net increase/ (decrease) in cash and cash equivalents		_	
Cash and cash equivalents at the beginning of the year	-7.72	-18.44	
Cash and cash equivalents at the peginning of the year	17.62	36.06	
Cash and cash equivalents at the end of the year	9.90	17.62	

Particulars	As at 30.09.2024	As at 31 03 2025
Cash in Hand	0.05	
Bank Balances		0.00
- In Current Accounts	9.85	17.62
	9.90	17.62

For Modella Woollen's Limited

Sandeep Shah Chairman

(DIN 00368350)

Place: Mumbai Date: 07/11/2025

modella woollens limited

CIN No.: L17120MH1961PLC012080

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RECONCILIATION OF STANDALONE NET PROFIT/(LOSS)FOR PREVIOUS REPORTED NUMBERS FOR THE QUARTER ENDED 30/09/2024

	Rupees in Lakhs	
Particulars	Quarter Ended	
	30-09-24	
Reconciliation of Profit After Tax as reported earlier:		
Net Profit/ (Loss) for the quarter (As per AS) : Benefit/Charge :	(0.92)	
Impact of Deferred Income (Government grant) Amortized to Income Impact of fair Valuation of Financial Instruments Impact of Actuarial Gain/ Loss Impact of Adjustment to Deferred tax Net Profit/ (Loss) for the period (As per Ind AS):	NIL NIL NIL NIL (0.92)	

Place: Mumbai

Date: 07/11/2025

For Modella Woollens Limited

Sandeep Shah Chairman

(DIN 00368350)

modella woollens limited

CIN No.: L17120MH1961PLC012080

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EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2025

(Rupees in Lakhs)

Sr.	Ouerter Ended LI-194 Tul-194 Tul					
	D-diame.	Quarter Ended			HalfYearEnded	Year Ended
No.	Particulars	30.9.2025	30.6.2025	30.9.2024	30.9.2025	31.3.2025
			(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	0.18	2.80	4.76	2.98	6.67
2	Net Profit/(Loss) for the period (before	(8.55)	(3.00)	(0.92)	(11.55)	(17.31)
	Tax, Exceptional and/or Extraordinary					,
	items).					
3	Net Profit/(Loss) for the period before	(8.55)	(3.00)	(0.92)	(11.55)	(17.31)
	tax(after Exceptional and/or		, ,	,	` '	(,
	Extraordinary items).					
4	Net Profit/(Loss) for the period after tax	(8.55)	(3.01)	(0.92)	(11.56)	(17.22)
	(after Exceptional and/or Extraordinary		. ,	, ,		(/
	items).					
5	Total Comprehensive Income for the	(8.55)	(3.01)	(0.92)	(11.56)	(17.22)
	period[Comprising Profit/(Loss) for the					, , ,
	period(after tax) and Other	of the control of the				
	Comprehensive Income (after tax)]					
6	Equity Share Capital	91.00	91.00	91.00	91.00	91.00
7	Reserves (excluding Revaluation		-	-	-	466
	Reserve as shown in the Audited					
	Balance Sheet of the previous year		-			
8	Earning Per Share (of Rs.10/- each)(for					
	continuing and discontinued					
	operations)-					
	1. Basic:	(0.94)	(0.33)	(0.10)	(1.27)	(1.89)
	2. Diluted:	(0.94)	(0.33)	(0.10)	(1.27)	(1.89)

<u>Note:</u>

- 1. The above is an extract of the detailed format of Quarterly/Half Year ended Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Reguirements) Regulations, 2015. The full format of the Quarter & Half Year ended Financial Results are available on the Websites of the Websites of the Stock Exchange BSE Limited www.bseindia.com and the www.modellawoollens.com
- 2. The said financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on 07/11/2025.

For and on behalf of the Board of Directors

For Modella Woollens Limited

Sandeep Shah Chairman

(DIN 00368350)

Place: Mumbai Date: 07/11/2025

modella woollens limited

CIN No.: L17120MH1961PLC012080

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Tel: 91-22-2204 7424 / 91-22-2204 9879, Fax: 91-22-2287 2620 Email: modellawoollens@gmail.com Website: www.modellawoollens.com



November 7th, 2025

To
The Manager
Corporate Relationship Department
BSE Limited
Mumbai-400001

Scrip Code: 503772

Sub: Declaration in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Statutory Auditors of the Company, M/s. Kochar & Associates, Chartered Accountants, Mumbai have issued a Limited Review Report with unmodified Opinion on unaudited Standalone Financial Results for quarter & half year ended September 30, 2025.

Thanking you.

Yours faithfully,

For Modella Woollens Ltd.

Sandeep Shah Chairman

DIN:00368350

modella woollens limited

CIN No.: L17120MH1961PLC012080